# The Use of Mechanical Insufflation-Exsufflation in Invasively Ventilated Critically Ill Adults

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Mechanical insufflation-exsufflation (MI-E) is traditionally used in the neuromuscular population. There is growing interest of MI-E use in invasively ventilated critically ill adults. We aimed to map current evidence on MI-E use in invasively ventilated critically ill adults. Two authors independently searched electronic databases MEDLINE, Embase, and CINAHL via the Ovid platform; PROSPERO; Cochrane Library; ISI Web of Science; and International Clinical Trials Registry Platform between January 1990-April 2021. Inclusion criteria were (1) adult critically ill invasively ventilated subjects, (2) use of MI-E, (3) study design with original data, and (4) published from 1990 onward. Data were extracted by 2 authors independently using a bespoke extraction form. We used Mixed Methods Appraisal Tool to appraise risk of bias. Theoretical Domains Framework was used to interpret qualitative data. Of 3,090 citations identified, 28 citations were taken forward for data extraction. Main indications for MI-E use during invasive ventilation were presence of secretions and mucus plugging (13/28, 46%). Perceived contraindications related to use of high levels of positive pressure (18/28, 68%). Protocolized MI-E settings with a pressure of  $\pm 40$  cm  $H_2O$  were most commonly used, with detail on timing, flow, and frequency of prescription infrequently reported. Various outcomes were re-intubation rate, wet sputum weight, and pulmonary mechanics. Only 3 studies reported the occurrence of adverse events. From qualitative data, the main barrier to MI-E use in this subject group was lack of knowledge and skills. We concluded that there is little consistency in how MI-E is used and reported, and therefore, recommendations about best practices are not possible.

Key words: mechanical insufflation-exsufflation; CoughAssist; ICU; extubation; airway clearance; physiotherapy; weaning. [Respir Care 2022;67(8):1043–1057. © 2022 Daedalus Enterprises]

#### Introduction

Cough is an essential defense mechanism in clearing mucus from the airways. In invasively ventilated patients, cough is impaired due to an artificial airway as the vocal cords and glottis remain abducted. Sedation further exacerbates sputum retention as it limits the cough reflex, mucociliary clearance, and muscle strength. As a result, sputum retention in patients with an advanced airway is a common problem that may have substantial impact on ability to wean and to be extubated in the longer term.

Airway clearance techniques are used by clinicians to mobilize and clear retained secretions. Endotracheal suctioning is most commonly used to remove secretions from the endotracheal tube (ETT), tracheostomy, and the upper airway.<sup>4</sup> However, limitations to this technique include the inability to clear secretions from the lower airways and potential trauma to the upper airways.<sup>2</sup>

Mechanical insufflation-exsufflation (MI-E) is traditionally used in the neuromuscular population.<sup>5-7</sup> It is conventionally used as a noninvasive device that delivers a positive-pressure breath to optimize tidal volume (V<sub>T</sub>) and lung recruitment and then quickly alternates to a negative-pressure breath. It is this rapid alternation between positive and negative-pressure breaths that augments gas flows, improves sputum mobilization, and ultimately stimulates a

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cough.<sup>6</sup> More recently, there has been growing interest of MI-E use for intubated critically ill adults.<sup>7</sup> Our research group has completed a number of practice surveys in Canada, <sup>8,9</sup> the Netherlands, <sup>10</sup> and the United Kingdom.<sup>11</sup> These surveys illustrate the variable adoption of MI-E both nationally and internationally. Barriers to use cited in these surveys include limited clinician experience and knowledge of MI-E. Additionally, results illustrated MI-E use predominantly in the non-intubated critically ill subject group.<sup>8,9,11</sup> The most frequently cited indication for MI-E use was the optimization of sputum clearance to prevent intubation or re-intubation.<sup>8-11</sup> A Cochrane systematic review concluded that further research is required to establish the feasibility, efficacy, and safety of MI-E in the intubated population given the dearth of efficacy studies.<sup>12</sup>

The aim of this scoping review was to map current and emerging evidence on how MI-E is used in invasively ventilated critically ill adults. We sought specific detail regarding the subject groups and stage of invasive ventilation for which MI-E as well as the practical application including pressures, times, and flows. We also sought to describe the outcomes and measures reported in MI-E studies as well as adverse events. This information will be used to inform research design in future MI-E studies.

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### Methods

### **Study Design**

This scoping review followed the methods outlined by Arksey and O'Malley and advanced by other authors. 13-15 The scoping review protocol has been previously published. 16 There were no amendments made to the protocol during the conduct of the scoping review.

### **Study Identification**

Our search strategy was a modified version of that previously used for the Cochrane systematic review of cough augmentation techniques in the critically ill.<sup>12</sup> Modification required removal of terms used for airway clearance strategies other than MI-E. Furthermore, we did not exclude studies based on study design and did not restrict article selection based on language.<sup>16</sup>

The search criteria were applied between January 1990–April 2021 using electronic databases MEDLINE, Embase, and CINAHL via the Ovid platform. PROSPERO and Cochrane Library were searched for relevant reviews, ISI Web of Science for conference abstracts, and the International Clinical Trials Registry Platform (trialsearch. who.int *Accessed April 12, 2022*) for unpublished and ongoing trials. The reference lists of relevant studies and reviews were examined to highlight any additional articles for inclusion.

### **Study Selection and Data Extraction**

Criteria for inclusion of articles were (1) adult population with invasive ventilation via ETT or cuffed tracheostomy in an intensive care setting, (2) use of MI-E, (3) any study design with original data, and (4) published from 1990 onward. Citations were excluded if they included participants < 18 y or if they were editorial pieces, letters to the editor, and bench or animal-based studies.

Screening and data extraction were performed by 2 review authors (ES and WS) independently using a piloted data extraction form. Reviewers were responsible for contacting key authors for clarification of methods or additional data if required. Any disagreements during the review process were recorded and resolved by discussion or referred to a third reviewer (LR) for arbitration. EndNote X9 (Clarivate, Philadelphia, Pennsylvania) was used to manage citations.

# Methodological Quality Assessment

The Mixed Methods Appraisal Tool<sup>17</sup> was used to provide an assessment of study quality of full-text papers. Quality scores were not used to exclude studies.

Citations of full publications only were scored by assigning quality scores 0–100% (0%, no criteria met; 100%, all criteria met) with 20% assigned per methodological criteria of which there were 5 per study design. Score ratings > 80% were classified as high quality, 80% moderate quality, and < 80% low quality. This process was completed independently by the reviewers (ES and WS) and then compared and discussed to generate consensus on ratings.

### **Data Analysis**

Descriptive statistics were used to summarize quantitative data. The Theoretical Domains Framework<sup>18,19</sup> was used to interpret qualitative data relating to barriers and facilitators of MI-E use in invasively ventilated critically ill adults.

#### Results

The initial search generated 3,090 unique citations. The full-text papers of 133 citations were assessed for eligibility. Once inclusion and exclusion criteria were applied, 34 citations representing 28 studies were taken forward for data extraction. One conference abstract was additionally highlighted through direct contact with an author. The search results are presented using a Preferred Reporting Items for Systematic Reviews and Meta-Analyses study flow diagram (Fig. 1).

Most studies (no. = 9) were randomized controlled trials (5 full-text publications,  $^{20\text{-}24}$  3 trial registrations,  $^{25\text{-}27}$  and one abstract  $^{28}$ ) or descriptive studies (no. = 19) including observational cohort studies (no. = 7),  $^{29\text{-}35}$  surveys (no. = 6),  $^{8,10,11,36\text{-}38}$  and case study/series reports (no. = 5)  $^{39\text{-}43}$  and crossover trials (no. = 2).  $^{25,44}$  Studies were completed in 13 different countries. The Mixed Methods Appraisal Tool was completed for the 19 full-text publications. Only 5/19 (26%) studies scored 100% (high quality)  $^{8,10,11,23,29}$  (Table 1 and appendix 1, see related supplementary materials at http://www.rcjournal.com).

## **Population**

Of the 28 studies, 20 studies provided information on the ICU population in which MI-E was studied (trial registrations no. = 3 and survey data no. = 5 excluded). Studies varied in terms of subject population with dissimilar reasons for intubation/invasive ventilation. The primary reason for intubation was recorded in 17/20 (85%) and was most commonly acute respiratory failure (no. = 12). Multiple underlying causes of acute respiratory failure were stated across studies including postoperative respiratory failure, pneumonia, cardiac arrest, acute spinal cord injury, and neuromuscular disease (NMD). Duration of invasive ventilation ranged

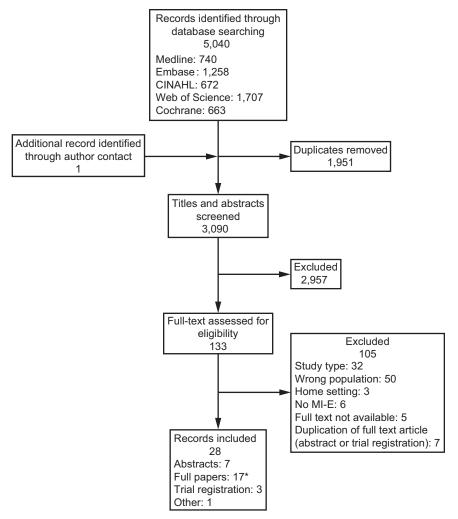


Fig. 1. Flow chart. \*Full paper identified of 2 abstracts after closing date search. MI-E = mechanical insufflation-exsufflation.

from a minimum of 24 h to 10 d at the time of recruitment (Table 1).

### **Clinical Indications and Contraindications**

We identified 10 different indications for use of MI-E. In clinical studies, the most commonly reported indication was presence of secretions and mucus plugging (9/28, 32%) followed by prophylactic airway clearance (7/28, 25%). Contraindications relating to concerns about using high levels of positive pressure (9/28, 32%) were most common. These findings were mirrored in survey reports of health care professionals (Table 2).

### **Clinical Studies**

All 20 clinical studies reported on one or more elements of MI-E device settings. A range of devices were used; 11 (55%) reported using the E70 device and 2 (10%) the

Emerson CoughAssist device. Eleven clinical studies did not specify device used. Twelve (60%) studies reported use via an ETT, 4 (20%) via tracheostomy, and 6 (40%) via a combination of ETT and tracheostomy.

A pressure setting combination of  $\pm$  40 cm  $H_2O$  was most commonly used across reporting studies (10/20, 50%).  $^{21-24,26,28-30,39,44}$  Time settings were reported in 11/20 (55%) studies.  $^{21-24,29,30,34,39-41,44}$  Most commonly used time settings were inspiratory time 3 s, expiratory time 2 s, and 1 s pause. A pause duration was reported in 8/20 (40%) studies.  $^{20-24,30,34,44}$  Five studies (25%) reported use of one insufflation prior to an exsufflation breath (not reported in the remaining studies). Flow profile was specified in only 3 (15%) studies and was set at medium (no. = 2) $^{20,28}$  or high (no. = 1). Use of oscillation was reported in 5/20 (25%) studies with  $^{3}$ /5 $^{20,28,33}$  applying this option. One study applied an oscillation amplitude of 10 and frequency of 20 Hz, whereas only oscillation frequency was reported in the remaining 2 studies as high<sup>33</sup> or 16 Hz. Treatment

Table 1. Study Characteristics

MMAT (%)	80	08	80		80	20		80	(Continued)
Outcomes	Ventilator modes and parameters, arterial blood gas, hemodynamic parameters, adverse events, secretion clearance, device tolerance	СРF	VAP incidence, invasive ventilation duration, LOS ICU, mortality, number of VAP/invasive ventilation duration, bronchoscopy frequency, bronchoscopy/invasive ventilation duration, antibiotic use, antibiotic/invasive ventilation duration, bronchial obstructions	Secretion drainage procedures 24 h and secretion volume, VAP incidence, extubation failure, hospital and ICU LOS, ICTI and bosorial mortality	S <sub>pos</sub> , peak inspiratory pressure, $\overline{P}_{aw}$ , work of breathing, wet sputum weight and volume, patient preference for comfort and effectiveness	Atelectasis resolution	Extubation success, interventions used, respiratory muscle strength, bulbar function, cough strength, ICU LOS, hospital LOS, survival, discharge location	CPF	Secretion clearance, F <sub>102</sub> , arterial blood gas
Interface	ETT and TT	TT	ETT and TT	ETT	Ħ	ETT	ETT	ETT and TT	ЕТТ
Primary ICU Diagnoses/ Reason for Invasive Ventilation	Peritonitis, severe pancreatitis, nosocomial pneumonia, RF, coma, severe community acquired pneumonia, bronchospasm, cardiac	Acute RF	RF-medical, postoperative, trauma	Acute RF	Respiratory tract infections	RF-atelectasis	Emergency intubation due to respiratory failure	Postoperative prolonged weaning and prolonged weaning nost cervical SCI	Aspiration pneumonia
Population Description	Invasive ventilation subjects	NMD hospitalized with routine MI-E > 1 v	Invasive ventilation subjects	Invasive ventilation < 7 d and expected for >	ALS	Postoperative	ALS	Acute SCI	Previously fit and well
N	13	10	30		9	П	S	2	_
Country	Spain	Japan	India	France	Spain	Belgium	USA	Malaysia	United Kingdom
Citation Format	Full paper	Full paper	Full paper	Trial registration	Full paper	ort Full paper	Abstract	Full paper	Abstract
Author, Year	Sánchez García, 2018³¹	Kikuchi, 2019 <sup>30</sup>	Kuroiwa, 2021 <sup>34</sup>	Crossover Study ISRCT- N25106564, 2013 <sup>25</sup>	Sancho, 2003 <sup>44</sup>	Case Study/Series Report Bialais, F	Khan, 2015 <sup>42</sup>	Tan, 2017 <sup>40</sup>	Vokes, 2019 <sup>41</sup>

Outcomes	Extubation failure		Device use, patient satisfaction	Device use	Device use	Patient's experience/preference ( preference, fatigue)	Device use	Device use	
	Extul		Devi	Devi	Devi	Patie: pre	Devid	Devi	
Interface	ETT and TT					TT			
Primary ICU Diagnoses/ Reason for Invasive Ventilation	RF			NMD, SCI		RF			
Population Description	Cervical SCI		SCI	Respiratory therapists	ICU clinicians	Traumatic SCI	ICU professional with expertise in airway care	ICU physiotherapists	
N	23		98	114	157	18	78	166	
Country	Italy		USA	Canada	Canada	USA	Netherlands	United Kingdom	
Citation Format	Abstract		Full paper	Full paper	Full paper	Full paper	Full paper	Full paper	rial registration.  ppraisal tool  on  on  oneumonia  ase  iton-exsufflation  sclerosis
Author, Year	Guarnieri, $2020^{43}$	Surveys	Schmitt, $2007^{36}$	Prevost, $2015^{37}$	Rose, 2016 <sup>8</sup>	Garstang, $2000^{38}$	Stilma, 2019 <sup>10</sup>	Swingwood, 2019 <sup>11</sup>	eyn = 30.  *Sample size mentioned in trial registration.  MMAT = mixed methods appraisal tool  RF = respiratory failure  ETT = endotracheal tube  LOS = length of stay  NIV = noninvasive ventilation  \overline{P}_{ww} = mean airway pressure  V_T = tidal volume  RR = risk ratio  Cks = lung compliance  RRs = six artio  Cks = lung compliance  VAP = ventilator-acquired pneumonia  TT = tracheostomy tube  NMD = neuromuscular disease  CPF = cough peak flow  MLE = mechanical insufflation-exsufflation  ALS = amyotrophic lateral sclerosis  SCI = spinal cord injury

Table 1. Continued

Table 2. Reported Indications and Contraindications Mechanical Insufflation-Exsufflation

Outcomes	Clinical Studies no. (%)	Survey Studies in Health Care Professionals no. (%)
Indications		
Secretions and mucus plugging	9 (32)	4 (13)
Prophylactic airway clearance	6 (21)	
Reduced cough peak flow or insufficient cough	4 (14)	2 (7)
Neuromuscular disease or spinal cord injury		13 (4)
Previous domiciliary use		7 (2)
Weaning failure	4 (14)	2 (7)
Atelectasis	3 (11)	2 (7)
Respiratory failure	2 (7)	2 (7)
ICU acquired weakness	-	1 (3)
Need for endotracheal suctioning	3 (11)	
Contraindications		
Contraindications to increased positive pressure <sup>†</sup>	9 (32)	9 (30)
Recent surgery (pulmonary/thoracic/abdominal/neuro)	3 (11)	4 (13)
$F_{IO_2} > 0.60$ or PEEP $> 10$ mm Hg or $P_{peak} > 40$ mm Hg	2 (7)	1 (3)
(Severe) bronchospasm, COPD, or asthma	1 (7)	
Hemodynamic instability	1 (7)	1 (3)
Active tuberculosis	1 (7)	
Increased intracranial pressures (> 25 mm Hg)		2 (7)
Severe COPD or asthma		2 (7)
Impaired consciousness (inability to respond to direct simple commands)		1 (3)
Trauma (facial, cranial, rib fractures)		1 (3)
Other <sup>‡</sup>	6 (21)	1 (3)

no. = 28

regimens varied across studies, with MI-E cycles being repeated up to every 20 min, <sup>29</sup> hourly, <sup>32</sup> 1–2 times per day, <sup>34</sup> 3 times a day, <sup>22</sup> 4 times a day, <sup>43</sup> and most commonly up to once per day. <sup>20,21,23,24,30,31,33,39,44</sup> Five studies (25%) reported the inclusion of other treatment adjuncts alongside MI-E including side positioning, <sup>43</sup> manual assisted cough, <sup>34</sup> and suction. <sup>24,41,44</sup> Table 3 provides an overview of described settings of MI-E use in invasively ventilated critically ill participants.

Seven (25%) studies described the individual applying MI-E. This was most commonly physiotherapists or respiratory therapists, <sup>22,23,30,34,41</sup> followed by ICU nurses, <sup>22,29</sup> caregivers/family, <sup>29,32</sup> and ICU physicians. <sup>22</sup>

### **Outcomes and Measures**

Of the 28 studies, 23 were appropriate to extract outcomes and measures; the remaining 5 were survey-based studies reporting on organization of care.

We identified 21 different outcomes measured in included studies (Table 4). Only 7 studies (7/23, 30%)

clearly specified a primary outcome; these included aspirated/wet sputum weight, <sup>23,24</sup> re-intubation rate, <sup>22</sup> suction frequency, <sup>25</sup> number of ventilator/ICU days, <sup>26</sup> incidence of ventilator-associated pneumonia (VAP), <sup>34</sup> and mortality rate in 1 year. <sup>27</sup>

Five (5/23, 22%) studies reported on one outcome only. These included cough peak flow (no. = 3),  $^{30,35,40}$  re-intubation rate (no. = 1),  $\overset{43}{}$  and at lectasis resolution (no. = 1).  $\overset{39}{}$ Pulmonary mechanics was the most frequently reported outcome overall (no. = 9).  $^{21,23,24,29,31-33,42,44}$  These measurements encompassed measures of V<sub>T</sub>, minute ventilation, airway resistance, lung compliance, and vital capacity. Eight studies (8/23, 35%) reported on extubation failure/ success; <sup>22,25-27,29,32,42,43</sup> 7 studies (7/23, 30%) reported on secretion clearance or wet sputum weight.<sup>21,23-25,31,33,44</sup> Methods of outcome measurement varied across studies. Secretion clearance was primarily measured by aspirated sputum or sputum weight, most commonly at 5 min poststudy intervention.<sup>23,44</sup> When needed, 10 mL NaCl was used to rinse the suction catheter, and that weight was extracted from the result.<sup>23</sup> Alternatively, secretion clearance was measured by frequency of endotracheal suctioning over a 24-h period.<sup>25</sup> VAP incidence was measured

<sup>\*</sup>Multiple indications/contraindications per study.

<sup>†</sup>These included pneumothorax, hemothorax, hemoptysis, emphysema, subcutaneous emphysema, pulmonary bullae, barotrauma

<sup>‡</sup>Other: palliative care, hemofiltration via jugular catheter, pregnancy, strict dorsal position, contractures, nausea and vomiting.

P<sub>peak</sub> = peak pressure

Table 3. Detailed Overview of Mechanical Insufflation-Exsufflation Settings Across Studies

Author, Year	Mode	Insufflation Pressure (cm $H_2O$ )	Exsufflation Pressure (cm H <sub>2</sub> O)	Insufflation Time	Exsufflation Time	Pause	Flow Profile	Insufflation Repeat	Treatment Regimen
Randomized Controlled Trials Goncalves,	Trials		40	ю	2	3		-	8 cycles* per session, 3 sessions per d; 1 d
2012 <sup>22</sup> Coutinho,	Auto-timed	04 6	40	8	8	0		1	while intubated, 2 d postextubation 5 repetitions of 4 cycles
Ferreira de Camillis,		40	40	7	8	7			3 repetitions of 10 cycles
Campos,		99	15	7	2	0.5	Medium		30 s on, 30 s off until 5 min
$2019^{-2}$ Jpm, $2018^{26}$		90 4	40						10 cycles
Sanchez Garcia,		50	50						
Alejos,	Automatic	40	40	Е	64	-	Medium		4 repetitions of 5 cycles, with 1 min rest between repetitions
Bach, 2010 <sup>29</sup>	Manual	40	40						Up to every 20 min to maintain or return pulse oxygen saturation to > 95% in ambient air
Soares, $2014^{35}$		30–70	30–70						
Bach, 2015 <sup>32</sup>	Manual	02-09	02-09						Hourly while awake
Farina, $2017^{33}$		50	45	ю	4				2 cycles per session
Sánchez García,	Patient	Q.	45	8	4		High	1	2 repetitions of 10–12 cycles
Kikuchi,	Automatic	00	40	1.5	1.5	2		0	2 repetitions per cycle
2019 <sup>30</sup> Kuroiwa,		40	15–40	2–3	2–3	2			2 repetitions of 5–10 cycles
202134		15–40 (started low and gradually increased, through auscultation and changes in S <sub>PO<sub>2</sub></sub> )							
Crossover ISRCTN25106564, 2013 <sup>25</sup>									Daily intervention until day 14 or extubation 5 cycles (Continued)

6-10 cycles with 20-60 s rest between each cycle Treatment Regimen 10 repetitions of 5 cycles Insufflation Profile Pause Exsufflation Time Insufflation Time 26 building up Exsufflation increments (cm H<sub>2</sub>O) Pressure 9 9 45 to 40 in of 40 Insufflation Pressure 25 building up to 40 in increments of \*Cycle refers to an insufflation breath rapidly followed by an exsufflation breath. (cm H<sub>2</sub>O) 40 40 9 50 Mode Manual Case Study/Series Report Author, Year Tan, 2017<sup>40</sup> Vokes, 2019<sup>41</sup>  $2003^{44}$  $2020^{43}$  $2010^{39}$ Guarnieri Sancho,

Table 4. Outcomes Measured\*

Outcomes	Frequency
Physiologic Variables	
Pulmonary mechanics	9 (39)
Extubation failure/success	8 (35)
Secretion clearance/wet sputum weight	7 (30)
Cough peak flow	5 (22)
Pain/agitation score	5 (22)
Adverse event	5 (22)
Device use	3 (13)
Ventilator-acquired pneumonia incidence	3 (13)
Patient preference	3 (13)
$S_{pO_2}$	2 (9)
Bronchoscopy use	2 (9)
Antibiotic use	2 (9)
Frequency of bronchial obstructions	2 (9)
Hemodynamic parameters	2 (9)
Work of breathing	2 (9)
Atelectasis resolution	1 (5)
Clinical Outcome	
Mechanical ventilation duration	4 (17)
Noninvasive ventilation failure rate	3 (13)
ICU stay	7 (30)
Mortality	5 (22)
Discharge location	1 (4)
Data are shown as no. (%). *Multiple outcomes reported per study at times.	

throughout the period of intubation, with the frequency of assessment being unclear.  $^{20,25,34}$  The definition of VAP provided was "pneumonia in a patient who was on invasive ventilation for > 48 h." Re-intubation rate or extubation failure was used as an outcome measure in 8 (8/23, 35%) studies and defined in 3/8 studies. Definitions of extubation failure varied across studies including 48 h following extubation,  $^{22}$  not needing a tracheostomy during hospitalization or at any time during follow-up,  $^{32}$  and discharge without reintubation.  $^{29}$ 

Time points for measuring pulmonary mechanics were 5 min before and after the intervention and 1 h after the intervention. Cough peak flow was measured during and after intubation, mostly using the MI-E device. <sup>30,35,40</sup>

### **Adverse Events**

Adverse events were addressed in 13/20 (65%) studies. For reporting purposes, we grouped adverse events into 3 commonly occurring categories, namely respiratory, hemodynamic, and other (Table 5).

Of the 13 studies, 10 studies reported no occurrence of adverse events in relation to MI-E. Three studies did report on the occurrence of adverse events.<sup>8,24,42</sup> Documented

Table 3. Continued

Table 5. Reporting of Adverse Events

	Summary of Planned Adverse Events Data Collection Summary of Adverse Events	Summary of Planned Adverse Events Data Collection		Summary of Adverse Events
riist Audiof, real	Respiratory	Hemodynamic	Other	Reporting
Clinical Studies Sancho et al, 2003 <sup>44</sup> Soares et al, 2014 <sup>35</sup> Khan et al, 2015 <sup>42</sup>	Re-intubation and pneumothorax			No adverse effects No side effects in relation to high MI-E pressures Re-intubation 2/5 subjects Pneumorhorax 1/5 subjects
Farina et al, 2017 <sup>33</sup> Coutinho et al, 2018 <sup>21</sup> Ferreira de Camillis et al, 2018 <sup>23</sup> Sanchez-Garcia et al, 2018 <sup>31</sup> Sanchez-Garcia et al, 2019 <sup>28</sup>	Barotrauma, desaturation, atelectasis, hemoptysis Oxygen saturation by 3%  Barotrauma (pneumothorax) or atelectasis, desaturation, hemoptysis, other airway complications	Hemodynamic complications HR and $\overline{P}_{aw}$ Occurrence of systolic blood pressure $< 90 \text{ mm Hg}$	Tricumonotax 1/2 subject  None detected after MI-E  No significant changes  None observed  Tolerance (need for additional seda- No adverse events observed, tives or analgesic medication)  No adverse events observed  No adverse events observed	rneumonora 1/3 subjects None detected after MI-E No significant changes None observed No adverse events observed, well tolerated No adverse events observed
Vokes et al, 2019 <sup>41</sup> Guarnieri et al, 2020 <sup>43</sup> Martínez-Alejos et al, 2021 <sup>24</sup>	Vokes et al, $2019^{41}$ Guarnieri et al, $2020^{43}$ Martínez-Alejos et al, Pheumothorax, $S_{aO_2}$ consistently $\downarrow$ < $85\%$ $2021^{24}$ or > $10\%$ from baseline	HR, systolic blood pressure or diastolic blood pressure $\uparrow$ or $\downarrow > 20\%$ from baseline		Safe and feasible, no adverse effects  No adverse events observed 10 episodes of brief desaturations or hemodynamic variations were documented during expiratory rib cage compressions + MI-E
Surveys Prevost et al, $2010^{37}$				Complications (not defined) rare in neuromuscular disease subjects; in other natient grouns unknown
Rose et al, 2016 <sup>8</sup>	Mucus plugging requiring tracheostomy, pneumothorax,hemoptysis	Bradycardia/asystole, hypotension, arrhythmias	Chest pain	Mucus plugging requiring tracheostomy (10/43, 23%) Pneumothorax (4/43, 9%) Hemoptysis (3/43, 7%) Bradycardia/asystole (8/43, 19%) Hypotension (7/42, 16%) Arrhythmias (6/43, 14%) Chest pain (8/43, 19%)
*Remaining articles did not explicitly report on adverse events. Adverse events (to include definitions when provided): (13/28, MI-E = mechanical insuffation-exsufflation HR = heart rate $\overline{P}_{aw} = \text{mean airway pressure}$ $S_{aO_{z}} = \text{arterial oxygen saturation}$	*Remaining articles did not explicitly report on adverse events. Adverse events (to include definitions when provided): (13/28, 46%).* MI-E = mechanical insuffation-exsufflation HR = heart rate $\overline{P}_{aw} = \text{mean airway pressure}$ $\overline{S}_{a,0} = \text{arterial oxygen saturation}$			

Table 6. Reported Barriers and Facilitators to Mechanical Insufflation-Exsufflation Use

Theoretical Domains Framework Domain	Description
Knowledge and skills	A perceived lack of skills (skills) and knowledge (knowledge) was generally seen as a barrier to use, with the suggestion that clinicians may be more skilled using the device via a tracheostomy interface in comparison to an ETT. <sup>8,11</sup>
Beliefs about consequences	Expected or potential outcomes (beliefs about consequences) were focused on positive clinical experiences. 8,11,36
Intention	A positive intent to practice (intention). <sup>11</sup>
Environmental context and resources	A lack of resources, funding, and senior culture (environmental context) impacting implementation. 8,11,36
Social influences	Team culture and senior support (social influences) influencing implementation and illustrating the potential impact colleagues. <sup>8,11</sup>

adverse events included oxygen desaturation (< 85%),<sup>24</sup> hemodynamic variation (increase or decrease of heart rate or blood pressure > 15–20% from baseline),<sup>8,24</sup> re-intubation,<sup>42</sup> pneumothorax,<sup>8,42</sup> mucus plugging,<sup>8</sup> hemoptysis,<sup>8</sup> and chest pain.<sup>8</sup>

### Barriers and Facilitators to MI-E Use

We found no qualitative studies to include in the scoping review; however, 3 survey studies reported qualitative data from open-ended questions. 8,11,36 Themes illustrating barriers and facilitators to MI-E use were grouped under 6 of the 14 Theoretical Domains Framework domains: knowledge, skills, beliefs about consequences, intention, environmental context and resources, and social influences (Table 6). Barriers to MI-E use in the critically ill included the impact of team culture, a lack of clinical experience, and the need for additional resources and training with the device. Conversely, data illustrated positive intention to use the device with this subject group, with positive experiences described to date.

### Discussion

In this scoping review, we mapped current and emerging evidence on MI-E use in invasively ventilated critically ill adults. We included 25 completed studies and 3 trial registrations published between January 1990–April 2021. Findings show that MI-E is predominantly used in ICU patients who have difficulties in weaning and sputum clearance. Studies predominantly investigated MI-E use in subjects with NMD and acute spinal cord injuries that does not reflect the heterogeneous nature of invasively ventilated critically ill adults. Perceived contraindications to MI-E use in the acutely intubated population related to the use of increased positive pressure. There was variation in MI-E device setup and the amount of details reported across studies. Only 3 studies

reported on occurrence of adverse events. Qualitative data pertaining to subject and clinician experience of using MI-E in this subject group were lacking.

During invasive ventilation, positive-pressure breaths are delivered followed by a passive expiration. In contrast, MI-E delivers both positive- (insufflation) and negative- (exsufflation) pressure breaths. Therefore, it is noteworthy that we found the use of positive pressure to be a perceived contraindication, whereas negative pressure was not considered a contraindication or precaution for use of MI-E in invasively ventilated critically ill adults. In these patients, lung recruitment and de-recruitment are important considerations. 45,46 Barotrauma and volutrauma associated with large V<sub>T</sub>s are well documented, and low-volume lung-protective ventilation is standard of care, particularly for patients with acute lung injury. 45 However, de-recruitment of lung units can have an equally adverse impact on oxygenation and effective ventilation while attenuating lung injury. 46 To date, no studies have examined the extent of de-recruitment or possible adverse events in relation to a negative-pressure exsufflation breath using MI-E.

Our review data indicate that MI-E is mainly studied with insufflation and exsufflation pressures of 40 cm H<sub>2</sub>O. The use of asymmetrical pressure settings and customization of pressure settings to endotracheal size have not yet been studied in invasively ventilated critically ill adults. Previous studies in an NMD non-ICU population<sup>47</sup> illustrate that asymmetrical (ie, pressure settings to enhance the expiratory flow +30: -40 cm H<sub>2</sub>O) may enhance expiratory flow. One bench study examining the impact of an artificial airway on MI-E flows<sup>48</sup> found higher pressures were required to overcome resistance to flow, particularly in narrower ETT sizes. Detail of flows, use of oscillations, and timings were reported infrequently, which makes extrapolation of device setup into a clinical setting challenging. It is difficult to know whether these omissions are simply a lack of reporting detail or whether the full

potential of MI-E settings was not used; this has been commented and queried previously.<sup>47</sup> It should be acknowledged that advanced settings such as oscillations have not been avai-

lable to clinicians for the duration of the data collection period; this may, therefore, have impacted on reporting of this feature. Data are needed to optimize the physiological impact of MI-E in invasively ventilated critically ill patients and to provide evidence-based guidance for our practice of care, training, and education.

We found multiple outcomes reported across studies including re-intubation rates, wet sputum weight, and respiratory parameters. The appropriateness of wet sputum weight as a primary outcome for examining the efficacy of MI-E is questionable. 11,49 Although sputum clearance is important to quantify in invasively ventilated critically ill patients, a linear relationship does not exist between sputum quantity and disease severity. Consistency in the selection of outcome measures across MI-E studies would allow for meta-analyses, thus strengthening the overall evidence base. Development of a core outcome measure set, as recommended by the COMET Initiative (https://www.comet-initiative.org, *Accessed September 2021*), that specifically focuses on airway clearance in the invasively ventilated critically ill adult population is warranted.

Only 3 studies reporting occurrence of an adverse event including pneumothoraces, hemodynamic instability, and oxygen desaturation. Changes in hemodynamic parameters during MI-E were transient and did not require trial protocol cessation. Case reports of pneumothoraces have previously been described in an adult NMD non-ICU population<sup>50,51</sup> following MI-E, although no causal relationship could be confirmed due to the use of MI-E.<sup>50-53</sup>

A common barrier to MI-E use was a perceived lack of skills and knowledge, suggesting an important opportunity for training and education. A European survey among ICU nurses showed that the knowledge related to respiration/ventilation was scored relatively low, although that would not be expected within this field of care. <sup>54</sup> With MI-E being part of respiratory care, further qualitative inquiry to explore barriers and facilitators in greater detail could provide useful data to inform the optimal clinical implementation of research findings.

### **Strength and Limitations**

Strengths of our scoping review are the use of systematic and transparent prespecified protocol, a search strategy with no methodological or language restrictions, appraisal of risk of bias using the Mixed Methods Appraisal Tool, and use of a theoretical framework to explore barriers and facilitators. We acknowledge that bench studies were excluded that may have provided

additional data on MI-E settings in order to inform future research protocols.

### **Summary**

This scoping review of MI-E use in invasively ventilated critically ill adults reports data on 28 studies. We conclude that there is little consistency in how MI-E is used and reported. This limits the strength of the overall body of evidence and the ability, therefore, to make recommendations about best practices. More studies are required, including more transparent reporting of device settings for the invasively ventilated critically ill patient. Additionally, we recommend development of a core outcome measure set for airway clearance in this population to promote consistency in outcome reporting in future intervention trials important to patients, clinicians, and researchers.

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